
Charitable Gift Annuity

Some of the best ways to support The Morton Arboretum are through life-income gifts. This type of gift can help you make a substantial difference to the Arboretum while also increasing your income. A life-income gift provides you with income for life or a specified period of years and leaves the remaining principal to the Arboretum later.

There are many options for a gift that pays you income. A popular option, and one that does not require an attorney, is a Charitable Gift Annuity (CGA). A Charitable Gift Annuity is a simple contract between you and The Morton Arboretum. You can convert appreciated stock that isn't paying a dividend – or another underperforming asset like a savings account, money market fund or CD bearing little or no interest – into a CGA. You'll receive payments for life and a tax deduction this year.

There's a CGA option for everyone. If you're still working, you can fund an annuity today and schedule to receive payments when you plan to retire. If you're nearing retirement or already retired, you have the option of deferring your payments a bit longer or receiving them right away.

Immediate Gift Annuity

You can make your gift, take a deduction, and begin receiving annuity payments right away; an immediate Gift Annuity usually works well for donors who are age 60 or older.

Deferred Gift Annuity

With a Deferred Gift Annuity you can take an immediate deduction and defer payments for retirement; this type of annuity is usually advantageous for younger donors. Deferral allows for larger and less taxed payments.

To see what a CGA would look like for you, contact us for a personalized illustration.